



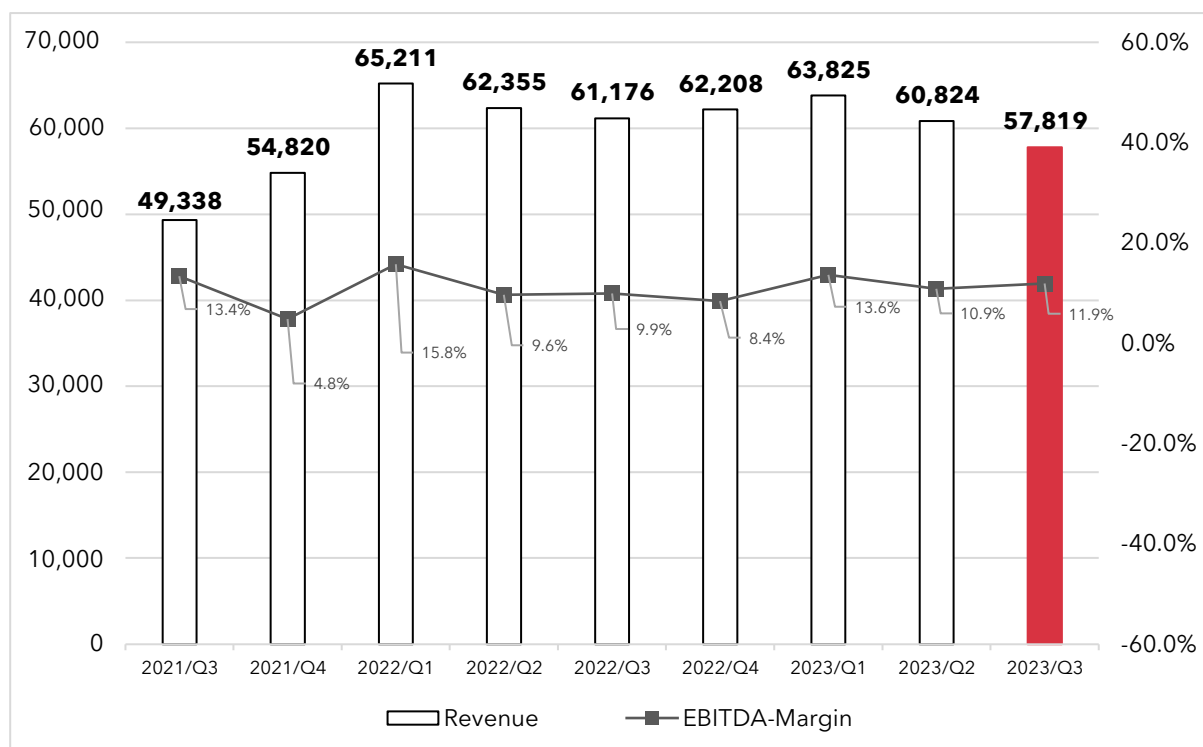
**9M/2023**

**Quarterly report**



## Key figures

### REVENUE BY QUARTER (IN EUR THOUSAND)



### GROUP KEY FIGURES (IN EUR THOUSAND)

	2022/Q3	2022/Q4	2023/Q1	2023/Q2	2023/Q3
<b>Revenue</b>	61,176	62,208	63,825	60,824	<b>57,819</b>
<b>EBITDA</b>	6,079	5,226	8,668	6,603	<b>6,904</b>
as percentage of revenue	9.9	8.4	13.6	10.9	<b>11.9</b>
<b>Consolidated profit/loss</b>	934	-586	2,357	992	<b>1,144</b>
as percentage of revenue	1.5	NA	3.7	1.6	<b>2.0</b>
<b>Equity</b>	23,250	22,552	27,782	25,129	<b>26,701</b>
as percentage of balance sheet	12.6	13.1	15.3	13.6	<b>15.1</b>
<b>Net debt</b>	17,376	18,142	15,254	14,859	<b>17,412</b>
as percentage of equity	75	80	55	59	<b>65</b>
Share price end of period (EUR)	3.02	3.45	3.61	3.32	<b>2.96</b>
Earnings per share (basic in EUR)	0.06	-0.04	0.15	0.06	<b>0.07</b>
Earnings per share (diluted in EUR)	0.06	-0.04	0.15	0.06	<b>0.07</b>

## FP achieves earnings performance at previous year's level

Total revenue for the first nine months of 2023 down 3.3% to EUR 182.5 million after EUR 188.7 million in the same period of the previous year. Revenue at constant currency base EUR 185.3 million.

### Digital Business Solutions

- Revenue increases by 3.1% to EUR 21.7 million
- Further dynamic growth in SaaS-based solutions
- Decline in Document Workflow Management due to a business decline of a larger customer

### Mailing, Shipping & Office Solutions

- Revenue down 1.5% to EUR 110.0 million
- Negative exchange rate effects of EUR 2.7 million
- Previous year period impacted by positive one-off effects from postal rate change in Germany

### Mail Services

- Revenue falls by 9.6 % to EUR 50.5 million as expected
- Previous year period benefited from pandemic-related one-off effects

**EBITDA** falls by 0.9% to EUR 22.2 million after EUR 22.4 million in the prior-year period; EBITDA margin rises to 12.2%

**Forecast** for 2023 specified: revenue confirmed at between EUR 245 and 255 million, with the lower end of the range expected to be achieved (excluding currency effects); EBITDA still forecast at between EUR 28 and 31 million (EBITDA margin between 11.4% and 12.2%)

## Dear shareholders and business partners,

Business performance in the first nine months of 2023 was in line with our expectations on the full year guidance. Revenue declined to EUR 182.5 million as against EUR 188.7 million in the same period of the previous year. Revenue on a constant currency base is EUR 185.3 million. The prior-year period was characterized by various positive one-off effects, such as the postal rate change by Deutsche Post and increased mailings in connection with the coronavirus pandemic. As expected, these one-off effects have not recurred in the current fiscal year. On a normalized basis, however, we grew year-on-year.

Profitability also saw a corresponding development. EBITDA amounted to EUR 22.2 million as against EUR 22.4 million in the prior-year period. There were negative exchange rate effects of EUR 1.5 million. The FP Group's EBITDA margin remains stable at 12.2%.

Overall, business performance is still in line with our expectations despite the recent deterioration in the economic climate, with the result that we are confirming our guidance for the fiscal year: revenue of between EUR 245 and 255 million and EBITDA of between EUR 28 and 31 million. From a current standpoint, however, revenue is more likely to come in at the lower end of the target range.

There is no doubt that an economic tailwind would be helpful in accelerating FP's transformation process. An end to the economic downturn is expected for next year, and we are therefore confident that we will further increase revenue and earnings in the next fiscal year as we continue to implement our FUTURE@FP transformation program.

It is important that we use this time to lay the groundwork for future growth with a focus on structures and processes, product development, and sales. With the introduction of the new ERP system, we will be ready to manage FP even more consistently on the basis of standardized KPIs in future.

In product development, we are not only focusing on digital business areas, but we are also continuing to complement our portfolio with new franking machine products and providing

customers with new features to make everyday office life easier.

Internationalization is an important aspect of making our digital products accessible to as many potential customers as possible. This requires preparation: Language versions have to be created, the local sales team has to be trained, and digital sales channels must be established. We are convinced that, with its well-established international structures, FP is well positioned to tap into this potential.

There is still a great deal of work ahead, but we can now say that the efforts of recent years have paid off. The transformation of FP into an international technology group is our promise.

We will keep informing you about the company's development as usual and would be delighted if you would continue to accompany us on this journey.

Your Management Board

Carsten Lind  
CEO

Ralf Spielberger  
CFO

## Overall statement:

### FP delivers robust earnings performance in the first nine months of 2023

In the first nine months of 2023, the **FP** Group recorded a decline in revenue in line with expectations accompanied by solid earnings performance. A positive free cash flow was also generated. In the first three quarters, the company generated total revenue of EUR 182.5 million compared with EUR 188.7 million in the prior-year period, which was characterized by positive non-recurring effects from the postal rate change in the franking business in Germany (EUR 2.9 million) and one-off customer orders in the mail consolidation business (EUR 10 million). In addition, there were negative currency effects of EUR 2.9 million in 2023. Excluding these one-off effects, FP is therefore reporting a year-on-year increase in revenue for the first nine months of fiscal year 2023. The effects of the **FUTURE@FP** transformation program continued to have a positive impact in the first nine months of the fiscal year. Despite the decline in revenue, EBITDA of EUR 22.2 million was almost unchanged compared with the previous year's figure of EUR 22.4 million. In addition, the prior-year period was characterized by positive one-off effects of approximately EUR 2 million. Free cash flow amounted to EUR 5.6 million compared with EUR 6.9 million in the prior-year period. Under these conditions, **FP**'s performance in the 2023 fiscal year to date has been solid, especially considering the difficult macroeconomic and industry-specific situation. All in all, this development is evidence of the **FP** Group's robust business model.

The Digital Business Solutions business area recorded growth of 3.1 % to EUR 21.7 million compared with EUR 21.0 million in the same period of the previous year. The prior-year period was influenced by positive one-off effects of EUR 0.4 million in Document Workflow Management, without which growth would have been higher. **FP** is continuing the rollout of new hardware and software that was started in the first quarter of 2023. There was a decline in output management due to a business decline of a larger customer. Overall, the economic slowdown in Germany also has led to restraint in both new and existing customers. **FP** generated growth in all areas of Business Process Management & Automation. **FP** Sign was expanded with a comprehensive release to include new functionalities for enterprise customers. With the market launch of the electronic mailbox for

businesses and organizations (eBO) in June 2023, the area of electronic legal communication was expanded to include solutions for companies. **FP** also recorded growth in Shipping & Logistics and continued the internationalization of its SaaS solutions with the market launch of **FP** Parcel Shipping in the Netherlands, following on from Norway in the first quarter. **FP** acquired additional customers for internal logistics and inbound parcel management in the third quarter.

Revenue in Mailing, Shipping & Office Solutions fell by 1.5 % to EUR 110.0 million in the first nine months of 2023 (previous year: EUR 111.7 million). In 2023, there were negative currency effects of EUR 2.7 million, in contrast to the positive currency effects in the previous year. The operating Azolver companies that were acquired contributed to revenue and strengthened **FP**'s market position. On the other hand, the prior-year period was positively influenced by the effects of the postal rate change in Germany, which amounted to EUR 2.9 million. At the same time, the environment remains challenging in light of the global decline in mail volumes. Based on the existing product range, which is geared towards the small letter volume segment, and thanks to the high proportion of recurring revenue, the company has a robust business model which it is adapting in line with market and customer requirements.

**Note:** The revenue of the business areas for the prior-year period was restated to reflect the change in allocation. This pertains to the Mailing, Shipping & Office Solutions (MSO) and Digital Business Solutions (DBS) business areas. For further information, please refer to the notes in the interim Group management report for the period from 1 January to 30 June 2023.

As expected, the Mail Services business area, which includes the collection, franking and consolidation of business mail, recorded a decline by 9.6 % in revenue. In the first nine months of 2023, revenue totalled EUR 50.5 million after EUR 55.9 million in the prior-year period. In addition to positive effects from the postal rate change at the beginning of 2022, revenue was considerably higher than usual due to one-off effects from pandemic-related staff absences at customers and one-time mailings in the same period of the previous year. These one-off effects amounted to roughly EUR 10 million.

## Earnings position:

### EBITDA at high level

In the first nine months of 2023, the **FP** Group generated EBITDA of EUR 22.2 million compared to EUR 22.4 million in the same period of the previous year. There were negative exchange rate effects of EUR 1.5 million. The EBITDA margin thus amounted to 12.2 % (previous year: 11.9 %). The increase in revenue in the Digital Business Solutions and the solid revenue performance in Mailing, Shipping & Office Solutions had a positive impact on earnings.

The cost of materials decreased by 8.0 % in the first three quarters of 2023, primarily as a result of the decline in revenue in the Mail Services business area to EUR 86.7 million (previous year: EUR 94.3 million).

Employee benefit expenses increased by 0.8 % to EUR 48.0 million after EUR 47.6 million in the prior-year period. This figure includes a net income of EUR 2.0 million resulting from changes in restructuring provisions, attributed to alterations in the implementation of **FUTURE@FP**. The remaining net increase is in line with the **FUTUR@FP** transformation program to increase capacity in the growing digital business, and decrease cost base in other areas.

Other operating expenses in the first nine months of 2023 increased by 7.4 % year-on-year to EUR 31.5 million. This was mainly due to the increase in external costs for the ERP/CRM project, personnel-related costs and costs for repairs and maintenance, which were partially offset by the reduction in packaging and freight costs.

Amortisation, depreciation and impairment decreased by 14.0 % to EUR 13.1 million in the first nine months of 2023. This was due primarily to lower amortisation of intangible assets.

Net interest income decreased by EUR 1.1 million to EUR 0.2 million in the first nine months of 2023. This was due to higher interest expenses paid to banks as well as other financial liabilities and pension provisions as a result of the general rise in interest rates.

In the first nine months of 2023, the **FP** Group's other financial result amounted to EUR -0.3 million (previous year: EUR 1.6 million). This development is primarily due to exchange rate effects on the measurement of intragroup items in the statement of financial position at the reporting date.

Expenses from income taxes totalled EUR 4.5 million in the first three quarters 2023 (previous year: EUR 3.9 million). This corresponds to a tax rate of 50.0 % (previous year: 38.9 %). The increase in the tax rate is mainly due to prior-period income tax expenses and negative tax effects from the elimination of intercompany profits. Without those effects, tax rate is at 36.0 %.

As a result, consolidated profit decreased by EUR 1.6 million in the first nine months of 2023 and amounted to EUR 4.5 million, following EUR 6.1 million in the same period of the previous year. Earnings per share (EPS) fell to EUR 0.29 compared with EUR 0.38 in the prior-year period.

## Net assets and financial position:

### Positive free cash flow in the first nine months of 2023

The **FP** Group is continuing to successfully focus its efforts on cost control and liquidity management. The **FUTURE@FP** transformation program launched in 2021 continued to be systematically implemented in the first nine months of 2023 and is paying off. At EUR 14.0 million, the operating cash flow after nine months of 2023 was below the previous year's figure of EUR 18.0 million due to lower consolidated profit and increased tax and interest payments. In the first nine months of 2023, the negative cash flow from investing activities amounted to EUR 8.4 million compared with EUR 11.0 million in the same period of the previous year. In the previous year, this item included payments of EUR 4.1 million for acquiring the Azolver companies.

Overall, free cash flow amounted to EUR 5.6 million in the first nine months of 2023 after EUR 6.9 million in the prior-year period. Positive cash flow from operating activities is an important funding source for the **FP** Group. There are also loan agreements in place with financial institutions and finance leases. The **FP** Group's non-current financial liabilities decreased to EUR 7.7 million as of 30 September 2023 compared to EUR 29.5 million as of 31 December 2022, while current financial liabilities increased to EUR 28.0 million, compared to EUR 11.5 million in the previous year. This results from the repayment of the short-term portion of the syndicated loan (EUR 7.5 million) as well as the change in the term of the syndicated loan agreement. **FP** Holding is currently engaged in constructive negotiations on the long-term extension of the syndicated loan agreement. The **FP** Group's cash amounted to EUR 18.3 million as at the end of the third quarter of 2023 (31 December 2022: EUR 22.8 million). The **FP** Group's net debt amounted to EUR 17.4 million as of 30 September 2023, compared with EUR 18.1 million at the end of fiscal year 2022.

### Risks and opportunities

The **FP** Group's risks and opportunities are discussed in detail in the combined management report for fiscal year 2022. The 2022 annual report is available online at <https://www.fp-francotyp.com>. There were no material changes in the reporting period compared with the opportunities and risks described in the combined management report for fiscal year 2022. However, the further development of the war in Ukraine and new geopolitical conflicts

are subject to increased uncertainty, both in terms of their duration and their impact, which could have a negative effect on the net assets, financial position and results of operations of the **FP** Group in fiscal year 2023 and beyond.

### FP confirms forecast for 2023

In 2023, the **FP** Group will continue to forge ahead with its transformation. The Group's performance confirms that it is heading in the right direction with the **FUTURE@FP** program.

The company had benefited on the one hand from increasing positive effects from the transformation programme and on the other hand from multiple one-off effects in 2022, which will not recur in 2023. Without these positive one-off effects, revenue in 2022 would have been EUR 229 million, while EBITDA would have been EUR 26.2 million.

Under these circumstances and given the uncertainty around economic development, the Management Board anticipated revenue of between EUR 245 million and EUR 255 million in fiscal year 2023, which equates to an increase in revenue compared with a situation excluding the one-off effects in the previous year. The Management Board is now specifying its revenue forecast and expects this figure to be at the lower end of the range, while the forecast does not take exchange rate developments into account. The ongoing transformation of the Group, investments in product development and the successful integration of the acquired operating Azolver companies are reflected in an increasing future EBITDA margin. EBITDA amounted to EUR 27.6 million in fiscal year 2022, corresponding to an EBITDA margin of 11.0%. Measures to sustainably improve profitability will continue to take effect in fiscal year 2023. The Management Board is anticipating EBITDA of between EUR 28 million and EUR 31 million and an EBITDA margin of between 11.4% and 12.2%.

The anticipated development of financial performance indicators for fiscal year 2023 is based on the assumption of constant exchange rates.

The Management Board is laying the foundations for a successful Group in the future with the **FUTURE@FP** transformation programme. The aim is to create value for shareholders in the medium and long term. The recent positive development confirms to the management that it has set the right strategic course for the **FP** Group in the long term.

# CONSOLIDATED FIGURES

**of Francotyp-Postalia Holding AG**

**for the Period from 1 January to 30 September 2023**

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The financial figures were prepared in line with the International Financial Reporting Standards (IFRSs), as adopted by the EU. However, this quarterly report is not an interim financial report as defined by the International Accounting Standard IAS 34.

Please note that there may be rounding differences compared to exact mathematical figures (monetary units, percentages, etc.)



## Consolidated Statement of Comprehensive Income For the Period from 1 January to 30 September 2023

in EUR thousand	9M 2023	9M 2022	Q3 2023	Q3 2022
Revenue	182,468	188,742	57,819	61,176
Changes in inventory	-57	535	1	32
Own work capitalised	5,619	5,053	1,713	1,806
Other operating income	1,285	1,135	251	264
Cost of materials	86,724	94,261	28,178	29,655
a) Expenses for raw materials, consumables and supplies	32,342	33,080	10,268	11,379
b) Cost of purchased services	54,381	61,180	17,909	18,276
Employee benefit expenses	48,049	47,644	14,260	16,608
a) Wages and salaries	40,050	40,145	11,709	14,042
b) Social security contributions	7,074	6,236	2,228	1,753
c) Expenses for pensions and other benefits	925	1,262	322	812
Expenses from impairment losses less income from reversals of impairment losses on trade receivables	902	1,891	-158	712
Other operating expenses	31,466	29,292	10,601	10,224
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	22,174	22,376	6,904	6,079
Amortisation, depreciation and impairment	13,094	15,225	4,338	5,338
Earnings before interest and taxes (EBIT)	9,080	7,151	2,566	741
Net interest income	169	1,288	13	519
a) Interest and similar income	2,087	2,056	698	691
b) Interest and similar expenses	1,917	768	685	172
Other financial result	-258	1,578	87	540
Income taxes	-4,499	-3,897	-1,522	-866
<b>Consolidated profit</b>	<b>4,492</b>	<b>6,121</b>	<b>1,144</b>	<b>934</b>

in EUR thousand	9M 2023	9M 2022	Q3 2023	Q2 2022
<b>Other comprehensive income</b>				
Adjustment of provisions for pensions and similar liabilities	-253	-308	-87	-103
thereof taxes	71	88	21	29
<b>Other comprehensive income not to be reclassified to profit or loss in subsequent periods</b>	<b>-253</b>	<b>-308</b>	<b>-87</b>	<b>-103</b>
Foreign currency translation of financial statements of foreign entities	650	3,677	800	1,727
Net investments in foreign operations	0	-22	0	-60
thereof taxes	0	9	0	26
Cash flow hedges - effective part of changes to fair value	103	-1,226	18	-463
thereof taxes	-44	528	-8	200
Cash flow hedges - hedging costs	-95	263	-93	97
thereof taxes	41	-113	40	-42
Cash flow hedges - reclassified to profit or loss	181	264	38	146
thereof taxes	-78	-114	-16	-63
<b>Other comprehensive income to be reclassified to profit or loss in subsequent periods</b>	<b>839</b>	<b>2,957</b>	<b>763</b>	<b>1,446</b>
<b>Other comprehensive income after taxes</b>	<b>586</b>	<b>2,649</b>	<b>675</b>	<b>1,343</b>
<b>Total comprehensive income</b>	<b>5,078</b>	<b>8,769</b>	<b>1,819</b>	<b>2,277</b>
Consolidated profit	4,492	6,121	1,144	934
thereof attributable to the shareholders of FP Holding	4,492	6,121	1,144	934
Total comprehensive income	5,078	8,769	1,819	2,277
thereof attributable to the shareholders of FP Holding	5,078	8,769	1,819	2,277
Earnings per share (basic in EUR)	0.29	0.38	0.07	0.06
Earnings per share (diluted in EUR)	0.29	0.38	0.07	0.06

## Consolidated Interim Statement of Financial Position as of 30 September 2023

### ASSETS

in EUR thousand	30.09.2023	31.12.2022
<b>NON-CURRENT ASSETS</b>	<b>75,368</b>	<b>75,887</b>
<b>Intangible assets</b>	<b>18,026</b>	19,780
Internally generated intangible assets	5,065	7,221
Customer relationships and other intangible assets acquired for consideration	6,236	6,878
Goodwill	4,419	4,408
Development projects in progress and advance payments	2,307	1,273
<b>Property, plant and equipment</b>	<b>27,099</b>	26,896
Land, land rights and buildings	1,927	2,091
Technical equipment and machinery	1,337	1,572
Other equipment, operating and office equipment	2,964	2,518
Leased products	20,696	20,444
Advance payments and assets under construction	174	270
<b>Right of use assets</b>	<b>11,420</b>	10,981
<b>Non-current financial assets</b>	<b>16,300</b>	15,813
Finance lease receivables	15,882	15,571
Other non-current financial assets	418	242
<b>Non-current non-financial assets</b>	<b>1,556</b>	1,363
Other non-current non-financial assets	1,556	1,363
<b>Deferred tax assets</b>	<b>966</b>	1,055
<b>CURRENT ASSETS</b>	<b>101,656</b>	<b>96,765</b>
<b>Inventories</b>	<b>19,109</b>	19,492
Raw materials, consumables and supplies	6,884	6,781
Work in progress	384	277
Finished goods and merchandise	11,842	12,434
<b>Trade receivables</b>	<b>22,374</b>	20,710
<b>Other current financial assets</b>	<b>13,386</b>	13,771
Finance lease receivables	7,698	7,479
Derivative financial instruments	0	94
Other financial assets	5,688	6,197
<b>Other current non-financial assets</b>	<b>8,494</b>	8,405
Income taxes receivable	4,163	4,288
Other non-financial assets	4,332	4,116
<b>Cash and cash equivalents<sup>1)</sup></b>	<b>38,292</b>	34,387
<b>Assets</b>	<b>177,024</b>	<b>172,651</b>

<sup>1)</sup> Cash and cash equivalents includes postage credit managed by the FP Group of EUR 20,013 thousand (previous year EUR 11,541).

## EQUITY AND LIABILITIES

in EUR thousand	30.09.2023	31.12.2022
<b>EQUITY</b>	<b>26,701</b>	<b>22,552</b>
Share capital	16,301	16,301
Capital reserves	34,296	34,296
Stock option reserve	1,544	1,544
Treasury shares	-2,488	-1,559
Loss carried forward	-24,947	-30,482
Consolidated profit after non-controlling interests	4,492	5,535
Other comprehensive income	-2,498	-3,083
<b>NON-CURRENT LIABILITIES</b>	<b>28,603</b>	<b>50,631</b>
Provisions for pensions and similar obligations	14,479	14,640
Other provisions	874	1,087
Financing liabilities	7,703	29,487
Other financial liabilities	594	385
Other non-financial liabilities	1,078	1,118
Deferred tax liabilities	3,875	3,914
<b>CURRENT LIABILITIES</b>	<b>121,720</b>	<b>99,469</b>
Tax liabilities	5,749	4,330
Other provisions	10,493	13,914
Financing liabilities	27,988	11,502
Trade payables	12,505	13,583
Other financial liabilities	41,730	34,595
<i>thereof telepostage</i>	33,527	25,072
Other non-financial liabilities	23,254	21,545
<b>Equity and liabilities</b>	<b>177,024</b>	<b>172,651</b>

## Consolidated Cash Flow Statement for the Period from 1 January to 30 September 2023

in EUR thousand	9M 2023	9M 2022
<b>1. Cash flow from operating activities</b>		
Consolidated profit	4,492	6,121
Net income tax recognised in profit or loss	4,499	3,897
Net interest income recognised in profit or loss	-169	-1,288
Amortisation, depreciation and impairment on non-current assets	13,093	15,225
Decrease (-)/increase (+) in provisions and tax liabilities	-4,399	-4,210
Loss (+)/gain (-) on the disposal of non-current assets	264	0
Decrease (+)/increase (-) in inventories, trade receivables and other assets	-1,175	-3,830
Decrease (+)/increase (-) in finance lease receivables	-531	257
Decrease (-)/increase (+) in trade payables and other liabilities	-348	-269
Other non-cash expenses (+)/income (-)	805	1,839
Interest received	2,087	2,056
Interest paid	-1,587	-715
Income taxes paid (refund (+), payment (-))	-3,009	-1,111
<b>Cash flow from operating activities</b>	<b>14,021</b>	<b>17,972</b>
<b>2. Cash flow from investing activities</b>		
Payments for the capitalisation of development costs	-1,434	-650
Proceeds/payments from disposals of items of fixed assets	36	61
Payments for investments in intangible assets	-412	-85
Payments for investments in property, plant and equipment	-6,628	-6,276
Payments for investments in the acquisition of operations	0	-4,077
<b>Cash flow from investing activities</b>	<b>-8,438</b>	<b>-11,028</b>
<b>3. Cash flow from financing activities</b>		
Bank loan repayments	-7,502	-2,846
Repayment of lease liabilities	-3,486	-3,079
Proceeds from the sale of treasury shares	-929	0
Proceeds from the assumption of bank loans	1,688	2,798
<b>Cash flow from financing activities</b>	<b>-10,229</b>	<b>-3,126</b>
<b>Cash<sup>1)</sup></b>		
Change in cash	-4,646	3,818
Change in cash due to currency translation	79	206
Cash at the beginning of the period	22,846	19,721
<b>Cash at the end of the period</b>	<b>18,279</b>	<b>23,745</b>

<sup>1)</sup> Postage credit balances managed by the FP Group amounting to EUR 20,013 thousand (previous year: EUR 12,827 thousand), are deducted from cash and cash equivalents and other liabilities.

## Consolidated Statement of Changes in Equity for the period from 1 January to 30 September 2023

in EUR thousand	Share capital	Capital reserves	Stock option reserve	Treasury shares	Consolidated profit/loss
<b>Adjusted<sup>1)</sup> as at 1 Jan 2022</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-1,066</b>	<b>-30,482</b>
<b>Consolidated profit 1 Jan - 30 Sep 2022</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,121</b>
Foreign currency translation of financial statements of foreign entities	0	0	0	0	0
Adjustment of provisions for pensions and similar liabilities	0	0	0	0	0
Cash flow hedges	0	0	0	0	0
<b>Other comprehensive income 1 Jan - 30 Sep 2022</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total comprehensive income 1 Jan - 30 Sep 2022</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,121</b>
<b>Adjusted<sup>1)</sup> as at 30 Sep 2022</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-1,066</b>	<b>-24,361</b>
<b>Equity on 1 Jan 2023</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-1,559</b>	<b>-24,947</b>
<b>Consolidated profit 1 Jan - 30 Sep 2023</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,492</b>
Foreign currency translation of financial statements of foreign entities	0	0	0	0	0
Adjustment of provisions for pensions and similar liabilities	0	0	0	0	0
Cash flow hedges	0	0	0	0	0
<b>Other comprehensive income 1 Jan - 30 Sep 2023</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total comprehensive income 1 Jan - 30 Sep 2023</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,492</b>
Share Buyback	0	0	0	-929	0
<b>Equity on 30 Sep 2023</b>	<b>16,301</b>	<b>34,296</b>	<b>1,544</b>	<b>-2,488</b>	<b>-20,454</b>

<sup>1)</sup>The changes in the comparative period 9M 2022 were made in connection with an adjustment in accordance with IAS 8.41ff. It is explained in note (9) of the notes to the consolidated financial statements 2022.

Other comprehensive income								
	Foreign currency translation	Net investments in foreign operations	Adjustment due to IAS 19	Difference amount from acquisition of shares of other shareholders	Reserve from cash flow hedge	Reserve from hedging transactions	Equity attributable to the shareholders of FP Holding	Total equity
	-99	21	-5,358	-439	-160	-79	14,480	14,480
	0	0	0	0	0	0	6,121	6,121
	3,677	-22	0	0	0	0	3,656	3,656
	0	0	-308	0	0	0	-308	-308
	0	0	0	0	-962	263	-699	-699
	<b>3,677</b>	<b>-22</b>	<b>-308</b>	<b>0</b>	<b>-962</b>	<b>263</b>	<b>2,649</b>	<b>2,649</b>
	<b>3,677</b>	<b>-22</b>	<b>-308</b>	<b>0</b>	<b>-962</b>	<b>263</b>	<b>8,769</b>	<b>8,769</b>
	<b>3,579</b>	<b>0</b>	<b>-5,667</b>	<b>-439</b>	<b>-1,122</b>	<b>185</b>	<b>23,250</b>	<b>23,250</b>
	<b>393</b>	<b>0</b>	<b>-2,722</b>	<b>-438</b>	<b>-380</b>	<b>64</b>	<b>22,552</b>	<b>22,552</b>
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4,492</b>	<b>4,492</b>
	650	0	0	0	0	0	650	650
	0	0	-253	0	0	0	-253	-253
	0	0	0	0	284	-95	189	189
	<b>650</b>	<b>0</b>	<b>-253</b>	<b>0</b>	<b>284</b>	<b>-95</b>	<b>586</b>	<b>586</b>
	<b>650</b>	<b>0</b>	<b>-253</b>	<b>0</b>	<b>284</b>	<b>-95</b>	<b>5,078</b>	<b>5,078</b>
	0	0	0	0	0	0	-929	-929
	<b>1,042</b>	<b>0</b>	<b>-2,975</b>	<b>-438</b>	<b>-96</b>	<b>-31</b>	<b>26,701</b>	<b>26,701</b>

## Financial calendar

### FINANCIAL CALENDAR

Annual Report 2023	25 April 2024
Results for the first quarter 2024	23 May 2024
Annual General Meeting 2024	25 June 2024
Interim Financial Report 2024	29 August 2024
Results for the third quarter 2024	21 November 2024

### Further information on FP

Francotyp-Postalia Holding AG, a listed company based in Berlin, is the holding company of the globally operating FP Group (FP). FP is an expert in solutions that make office and work life easier and more efficient. FP has the following business areas: Digital Business Solutions, Mailing, Shipping & Office Solutions and Mail Services. In the Digital Business Solutions division, FP improves customers' business processes with solutions for document workflow management, business process management & automation and shipping & logistics. In the Mailing, Shipping & Office Solutions business area, FP is the world's third-largest provider of mailing systems and is also the market leader in Germany, Austria, Scandinavia and Italy. FP has subsidiaries based in 15 countries and is represented by its own trading network in many other countries. In the Mail Services business area, FP offers the consolidation of business mail and is among the leading providers in Germany. In 2022, FP generated revenues of more than EUR 250 million.

For further information visit [www.fp-francotyp.com](http://www.fp-francotyp.com).

## Imprint

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